

Q3 2020 EGC Certification Example



Fund Energy Metrics

(Blank) (Blank) (Blank) (Blank) (Blank) (Blank) 1
Not Pursuing Certific... EGC Certification Co... Energy Star Certificati... Fitwel Certification Co... Green Point Rated Ce... LEED Certification Co... EGC Certification In-Progr...

Property Name	Not Pursuing Certification	Total Certifications	EGC Certification In-Progress	EGC Certification Complete	EGC Certification Date	EGC Certified Sq Ft	Energy Star Certification Completed	Energy Star Certification Date	Fitwel Certification Completed	Fitwel Certification Date	Green Point Rated Certification Complete
Archer Courts			1								
Total			1								

Year, Quarter

- 2019
- 2020
 - Q1
 - Q2
 - Q3
 - Q4

Fund Name

- (Blank)
- JRC FC Holdings, LLC
- Legacy Properties
- Rose 2520, L.P.
- Rose Affordable Housing Preservation Fund IV...
- Rose Affordable Housing Preservation Fund V ...
- Rose Affordable Housing Preservation Fund V,...
- Rose Affordable Housing Preservation Fund, LLC
- Rose Cambridge. I.P.

Property Common Name

- (Blank)
- Ansonia Apartment
- Archer Courts
- Autumn Ridge

The result is correct. It is showing that for Q3 2020, there was and EGC Certification In progress – this is based upon the 1980 certification record, which is the last record for the property.

Q4 2020 EGC Certification Example



Fund Energy Metrics

(Blank)	1	(Blank)	(Blank)	(Blank)	(Blank)	1
Not Pursuing Certific...	EGC Certification Co...	Energy Star Certificati...	Fitwel Certification Co...	Green Point Rated Ce...	LEED Certification Co...	EGC Certification In-Progr...

Property Name	Not Pursuing Certification	Total Certifications	EGC Certification In-Progress	EGC Certification Complete	EGC Certification Date	EGC Certified Sq Ft	Energy Star Certification Completed	Energy Star Certification Date	Fitwel Certification Completed	Fitwel Certification Date	Green Point Rated Certification Complete
Archer Courts		1	1	1	12/1/2020						
Total		1	1	1							

Year, Quarter

- 2019
- 2020
 - Q1
 - Q2
 - Q3
 - Q4

Fund Name

- (Blank)
- JRC FC Holdings, LLC
- Legacy Properties
- Rose 2520, L.P.
- Rose Affordable Housing Preservation Fund IV...
- Rose Affordable Housing Preservation Fund V ...
- Rose Affordable Housing Preservation Fund V,...
- Rose Affordable Housing Preservation Fund, LLC
- Rose Cambridge. I.P.

The result above is incorrect.

For Q4 2020, the result should show a zero.

The last record for this property is a complete status, not the in-progress status.

Getting the filter correct to include only the last certification record for a particular certification type less than the last sliced date is what I'm trying to achieve.